

PRIVATE & CONFIDENTIAL - CLIENT INTAKE FORM

Your thorough and accurate completion of this form will provide a comprehensive picture of your background, what brings you in, and how we may best work together to meet your needs and goals. Information provided here will be treated with the same degree of confidentiality as anything you share with me when we meet. Please feel free to skip questions you prefer not to answer. If you run out of room for any item, please use the final section of the form designated for additional notes. In gray shaded areas, please select appropriate responses from the options listed. Please do not write in blue shaded areas designated for office use. Many thanks & WELCOME!

Name _____ Today's date _____
(Last, First, Middle)

Birth date ____ - ____ - ____ Age ____ Gender: **M / F** Client SS# ____ - ____ - ____

Ethnicity (Optional) _____ Religion (Optional) _____

Primary Language: _____ Secondary Lang: _____

Address _____ City _____ State ____ Zip _____

Marital Status: Married Re-Married Single In Relationship Divorced Widowed Separated ____ # of Yrs

Highest level of Education (Circle): **1-8 9 10 11 12 GED Some College AA BA/BS Master's Doctorate** Year? ____

(Please indicate preferred method of contact with an X): () Home Phone (____) _____ () Work (____) _____

() Cell (____) _____ () Email: _____ (confidentiality not guaranteed electronically)

May I leave messages at each of the above? **Y / N** If no, please clarify: _____

Billing/Responsible Party (if Different from Above): Name : _____

Address _____ City _____ State ____ Zip _____

Preferred Method of Payment: () Cash () **Check**

Contact person in case of emergency: _____ Relationship _____

Telephone (____) _____ Other Telephone (____) _____

*Do I have permission to contact this person in the event of an emergency? **Y / N** Please initial here: _____

Give a brief account of the history and development of the problems that bring you in today: _____

What precipitated this specific visit? Why now? When did you first know there was an issue? _____

Circle any that apply to you:

Depressed mood * loss of interest or pleasure in usual activities * anxiety * panic * increased/decreased appetite * weight gain/loss * fatigue / low energy * nightmares * restlessness * feelings of loneliness * shy * feelings of emptiness * thoughts of death * difficulty decision-making * difficulty concentrating * guilt * feelings of worthlessness * irritability * sexual problems * can't keep a job * feelings of inferiority * work/school problems * difficult home conditions * financial problems * relationship problems * family problems

Sleep (past month): No problems Too Much Sleep Not Enough Sleep / # Hours per night: ____ # Hours per day: ____

Trouble falling asleep due to: pain thoughts excessive energy environment (e.g., noise/light) Don't Know

Trouble staying asleep due to: pain urinary frequency restlessness environment (e.g., noise/light) Don't Know

Early awakening due to: pain urinary frequency restlessness environment (e.g., noise/light) Don't Know

How strongly do you want treatment? **Very strongly!** Somewhat I could do without it, if necessary I really don't want help

EDUCATION & OCCUPATIONAL HISTORY

What grades did/do you receive in school? _____

Ever been in special education classes? **Y/N** If yes, for which subject(s)?: _____

How much effort did you put into school work? **A LOT** **SOME** **Not Very Much** **Almost None**

What is your current job title? _____ How many hours/wk do you work? _____

How long have you been at this agency? _____ If unemployed, list reason: _____

How satisfied are you at work? **Very** **Somewhat** **Not** At what age did you begin working? _____

Please list last 3 jobs held (from most to least recent), length of time at each, & reason for leaving: _____

What are you future occupational plans? _____

(OFFICE USE ONLY): _____

FAMILY DATA

Where were you born? _____ **And raised?** _____

Did your biological parents raise you? **Y/N** If No, who did and during what years? _____

Is your father still living? **Y/N** If yes, how is his health? **Excellent** **Good** **Fair** **Poor**

Occupation: _____ How often do you talk/meet? _____

Describe his personality & attitude toward you: _____

If deceased, state cause & year/age at time of death: _____

Is your mother still living? **Y/N** If yes, how is her health? **Excellent** **Good** **Fair** **Poor**

Occupation: _____ How often do you talk/meet? _____

Describe her personality & attitude toward you: _____

If deceased, state cause & year/age at time of death: _____

Are your biological parents still married? **Y/N** If not, how old were you when they divorced? _____

If you have a step-parent, how old were you when your natural parent(s) remarried? _____

How is your relationship with your step-parent(s): **Great** **Good & Bad** **Not bad** **Poor**

If you have siblings, list names, ages, gender, jobs, & marital status of each, indicating step- or half-siblings: _____

Describe your relationship with your brothers and/or sisters: _____

How was the atmosphere in your childhood home? Please note degree of compatibility between parents and between parents and children: _____

Were you able to confide in your parents? **Y/N** Siblings? **Y/N** If no, why? _____

What forms of discipline were used in your home? _____

If there is anything else you'd like to share about your upbringing, please do so here or on last page: _____

(OFFICE USE ONLY): _____

RELATIONSHIP HISTORY

How satisfied are you with your current relationship **status** (e.g., single, married, divorced)? **Very Somewhat Not**

Are you currently in a committed romantic relationship? **Y / N** **If yes, how long have you known your partner?** _____

Spouse/Partner’s personality: _____

In what areas are you compatible? _____

In what areas are you incompatible? _____

Describe any areas of conflict with your partner: _____

If married, how long were you engaged? _____ When were you married? _____

Current Spouse’s/Partner’s Name: _____ Age: ____ Occupation: _____

How is your relationship with your in-laws: **Great Good & Bad Not bad Not well**

Were you married before? **Y / N** If yes, please list year(s) of prior marriage, divorce, & reason(s) for divorce: _____

*** ***** **

Do you have children? **Y / N** If yes, please list names, ages, sex, and brief description of each child’s personality. Indicate if any of the children are from a previous marriage. Please include miscarriages, if any: _____

Describe any areas of conflict with your children: _____

SEXUAL HISTORY

What were your parental attitudes toward sex (e.g., was there sex instruction or discussion in the home?) _____

When & how did you derive your first knowledge of sex? _____

When & how were you first aware of your sexual impulses? _____

Are you current sexually active? **Y / N** **If yes, how many days/month do you have sex?** _____

If you care to share additional information about heterosexual/homosexual relationships you have had, please list here:

(OFFICE USE ONLY): _____

SOCIAL HISTORY

Do You Live in a **House, Hotel, Aptartment, Condo, Other?** _____ Do you **Rent or Own?**

With Whom Do You Live? _____

Do you make friends easily? **Y / N** If no, what do you think is the problem? _____

Do you tend to keep friends? **Y / N** How often do you spend time with friends? _____

What kinds of things do you do with friends? _____

How is most of your free time occupied? _____

Did you experience disciplinary problems in school? **Y / N** If yes, please explain: _____

(OFFICE USE ONLY): _____

MEDICAL HISTORY

Please list any complications you may have incurred during birth and/or delays during your development (such as with crawling/walking/talking)? _____

PLEASE PROVIDE THE FOLLOWING INFORMATION ABOUT YOUR GENERAL HEALTH HISTORY. PLEASE CIRCLE P FOR PERSONAL HEALTH HISTORY. CIRCLE F FOR AREAS OF FAMILY HISTORY.

- | | | |
|---|--|--|
| P F Alcoholism/Illicit Drug use | P F Epilepsy/seizure disorder, convulsions | P F Mental illness (e.g., depression) |
| P F Allergies: pollen, dust, animals, medications | P F Fainting | P F Migraines/Headaches |
| P F Asthma, Bronchitis | P F Hysterectomy | P F Muscle/Tendon disorders |
| P F Arthritis, Gout | P F Female organ irregularity, abnormal Pap, menstrual | P F Nervous system conditions |
| P F Anxiety | P F Gallbladder | P F Prosthetic implant/artificial limb |
| P F Eating disorder: anorexia, bulimia | P F Heart problem or condition` | P F Reconstructive/Cosmetic surgery |
| P F Bone/joint condition | P F Hepatitis/liver disorder | P F Sexually transmitted diseases |
| P F Back, neck, spine, disc problem/injury | P F Hernia | P F Skin disorders/lesions/cancer |
| P F Birth defects/ Deformity | P F HIV/Aids | P F Steroid use: Prednisone |
| P F Blood disease: anemia, leukemia | P F Hypertension; blood pressure disorder | P F Stomach/ colon/ Crohn's disease |
| P F Blood vessel, circulation disorder | P F Hormonal/Thyroid /Pituitary disorder | P F Stroke |
| P F Breast implants (L/R) | P F Immune system disorder, Lupus | P F Suicide |
| P F Broken bones/ bone disease | P F Intestinal disorders | P F Tumors, cysts, polyps, growths |
| P F Cancer of any type | P F Kidney/Urinary tract infection/bowel disorder | P F Ulcers, digestive disorders |
| P F Diabetes | P F Lung condition or infection | P F Weight problems |
| P F Ear/Nose/Throat disease or infection | P F Male organ irregularity: prostate, impotence | P F Other, explain _____ |

How was your health during childhood/adolescence: **Excellent Good Fair Poor**

How is your current physical health: **Excellent Good Fair Poor** *If female*, are you/could you be pregnant? **Y / N**

How is your vision? **Good Good With Correction (Glasses/Contacts) Poor** **Height: _____ Weight: _____**

Do you or have you had:

Speech difficulties?	Y/N	If yes, describe: _____
Hearing difficulties?	Y/N	If yes, describe: _____
Motor difficulties?	Y/N	If yes, describe: _____
Any allergies?	Y/N	If yes, describe: _____

Have you ever had surgery? **Y / N** If yes, please list type of surgery, when, where, why, & any complications: _____

Please check if you have experienced any of the following conditions:

- Head Injury Loss of consciousness/concussion Seizures convulsions other neurological diagnosis

Family Physician / Name: _____ **Phone (_____)** _____

Release of Information: "I give Dr. Nademin permission to contact my doctor regarding health issues relevant to my ongoing treatment, as necessary. I understand that this information will remain confidential."

(Signature, Date)

MENTAL HEALTH HISTORY

Have you been in therapy before? (Please list all persons seen, when, for what, & for how long each time): _____

Have you ever been hospitalized for mental illness? **Y / N** If yes, for what, when, where, and for how long? _____

Please list past events that have profoundly affected you (e.g., serious car accidents; violence): _____

If any, do you have flashbacks/nightmares of these incidents? **Y / N** _____

Is there a history of family mental illness (e.g., depression, suicide, substance abuse, schizophrenia)? **Y / N / DK**

If yes, please list issue(s) & whether treatment was received: _____

Do you or have you taken medications for emotional/behavioral issues (e.g., anxiety, depression, sleep)? **Y / N**

If yes, Please list medication, indicate time of use and whether you benefitted: _____

OFFICE USE ONLY: _____

SUBSTANCE USE & LEGAL HISTORY

Do you smoke cigarettes? Yes No If no, have you ever smoked cigarettes & stopped? Yes No

- If Yes to either, a) How many cigarettes per day? _____
- b) For how many years? _____
- c) If you quit, when? _____ How did you quit? _____

PLEASE INDICATE HISTORY AND FREQUENCY OF SUBSTANCE USE:

	CURRENT	PAST		CURRENT	PAST
ALCOHOL			HYPNOTICS		
TOBACCO			DIET PILLS		
CAFFEINE (TEA, COFFEE, SODA)			NARCOTICS / PAIN		
COCAINE			NERVE PILLS		
MARIJUANA			SLEEPING PILLS		
STIMULANTS			OTHERS (SPECIFY)		

Have you ever had a problem with (or received treatment for) alcohol or other drug use? Y N

If yes, please explain: _____

Have you ever served in the military? Y N Have you ever been arrested? Y N If yes, were you convicted? Y N

If convicted, what was the charge? _____ Have you ever served jail time? Y N

Are you currently or have you ever been involved in a lawsuit? Y N If yes, please explain: _____

(OFFICE USE ONLY): _____

TIMING

Why did you choose to come for treatment NOW? _____

How stressful has your life been during the past 6 months? (*Circle one*)

I've had NO stress	Much less stressful than usual	Less stressful than usual
Average level of stress	More stressful than usual	Much more stressful than usual

Please circle Yes or No to indicate (current) greater than usual stress in the following areas:

- ❖ Work: Yes No
- ❖ Health: Yes No
- ❖ Relationship with spouse/significant other: Yes No
- ❖ Activities related to your children: Yes No
- ❖ Activities related to your parents: Yes No
- ❖ Legal/financial trouble: Yes No
- ❖ School: Yes No
- ❖ Moving: Yes No
- ❖ Other: _____

Briefly explain any items above to which you responded "Yes:" _____

Are you planning major life changes (i.e., new job, moving, relationship, etc.) in the next 6 months? Y N

If yes, please specify: _____

(OFFICE USE ONLY): _____

SELF-PORTRAIT

Please provide a word or two that the following persons would describe you as:

- a) Your spouse, lover, fiancée, partner _____
- b) Your best friend _____
- c) Your worst enemy (or someone who dislikes you) _____
- d) Yourself _____

RESILIENCE FACTORS

When did you last feel both physically and emotionally healthy for a sustained period of time? _____

Who are the most significant people in your life? _____

Who is your biggest supporter? _____

What were your hobbies/interests as a child? _____

What are your current hobbies/interests? _____

Please list 5 goals you have for the future? _____

Please provide any additional details you wish to share here: _____

(OFFICE USE ONLY): _____

MEDICATION LIST

PATIENT NAME _____ M F DOB _____ WT _____

PHARMACY: NAME _____ PHONE _____

ALLERGIES _____

PLEASE LIST ALL MEDICATIONS YOU CURRENTLY TAKE OR HAVE TAKEN IN THE PAST 3 MONTHS

MEDICATION	REASON FOR USE	START DATE	DOSAGE	FREQUENCY	SIDE-EFFECTS

COMPLIANCE NOTES _____

CREDIT CARD AUTHORIZATION AGREEMENT

As the credit card holder, I, _____, hereby authorize Dr. M. Elicia Nademin to charge my credit card account for present and future purchases, verbally approved by me, as follows:

Credit Card Information:

Type of Credit Card: _____ Visa _____ MasterCard _____ Discover

Credit Card Number: _____

Expiration Date: _____/_____/_____ CVV2 Code (last 3 digits on signature panel): _____

Name as it Appears on Card: _____

Credit Card Billing Address:

Street/Apt.: _____

City: _____ State: _____

Zip Code: _____ - _____ Country: (if not US) _____

Telephone: () _____ - _____

I understand that Dr. Nademin will keep all information entered on this form strictly confidential and that I may revoke this authorization in writing at anytime for transactions applied after said revocation.

This Credit Card Authorization is Valid Until:

Initials Here: _____ Treatment is terminated with Dr. Nademin

Initials Here: _____ Other (Specific Date): _____

Cardholder Signature: _____ Date: _____

Cardholder Name Printed: _____ Date: _____